

Club Capital is an Austin-based real estate capital partner providing Common and Preferred Equity for sponsors seeking programmatic capital solutions.

The Club Capital team has been active in the Texas market for the past decade and brings extensive experience in underwriting, development, acquisitions, and asset management.

Our target criteria for preferred equity investments are summarized below. While these terms reflect the target structure in general, we recognize that each project is unique and worth consideration.

PREFERRED EQUITY TARGET INVESTMENT CRITERIA	
SPONSOR	<ul style="list-style-type: none">Experienced Sponsor with Proven Track Record
LEVERAGE	<ul style="list-style-type: none">Up to 85% (Senior Debt + Preferred)
INVESTMENT AMOUNT	<ul style="list-style-type: none">\$4M - \$10M Per Project
ASSET CLASS	<ul style="list-style-type: none">"A" "A-"
BASE DEAL TERMS	<ul style="list-style-type: none">Competitive Fixed Interest RateCurrent Pay Deferred PayMinimum Interest ReserveMinimum Two Year TermCoterminous with Senior Debt
FEES	<ul style="list-style-type: none">Standard Origination and Exit Fee
PREPAYMENT PROVISIONS	<ul style="list-style-type: none">Minimum Multiple
TARGET MARKETS	<ul style="list-style-type: none">TexasUtahOther Sunbelt StatesFloridaTennessee
DEFAULT REMEDY	<ul style="list-style-type: none">Non-RecourseStandard "Bad-Boy" CarveoutsStandard "Step-In" Rights

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